

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA

In re:

CASH CLOUD, INC.<sup>1</sup>

Debtor.

Chapter 11

Case No. 23-10423 (MKN)

**CERTIFICATE OF SERVICE**

I, Sharon Lee, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtor in the above-captioned case.

On May 26, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, and via electronic mail on the service list attached hereto as **Exhibit C**:

- **Notice of Revised Stalking Horse Asset Purchase Agreement** (Docket No. 602)
- **Amended Notice of Designated Stalking Horse Bidder** (attached hereto as **Exhibit A**)

Dated: May 31, 2023

/s/ Sharon Lee

Sharon Lee

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

Telephone: 720.792.9194

Email: TeamCoinCloud@stretto.com

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 7468. The Debtor's mailing address is Two Summerlin, 10845 Griffith Peak Drive, Las Vegas, NV 89135.

# **Exhibit A**

Electronically Filed May 26, 2023

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
**FOX ROTHSCHILD LLP**  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
Telephone: (702) 262-6899  
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nkoffroth@foxrothschild.com  
zwilliams@foxrothschild.com  
*Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

***AMENDED NOTICE OF DESIGNATED  
STALKING HORSE BIDDER***

Cash Cloud, Inc., dba Coin Cloud ("Debtor") hereby files this *Amended Notice of Designated Stalking Horse Bidder*, identifying the designated Stalking-Horse Bidder as RockItCoin, LLC. A revised copy of the Stalking Horse Asset Purchase Agreement (the "APA") is attached hereto as **Exhibit 1.**

Pursuant to the revised APA and the Bidding Procedures Order, in the event RockItCoin, LLC is not selected as the Winning Bidder, the Debtor calculates that the amount of the Break-Up Fee owed to RockItCoin, LLC as \$188,760.00 (under the APA as filed, but is subject to adjustment under the terms of the APA).

1 The Purchaser shall deposit in escrow the amount of \$629,200.00, which shall be applied to  
2 the Purchase Price at Closing.

3 DATED this 26th day of May 2023.

4 **FOX ROTHSCHILD LLP**

5 By: /s/Brett Axelrod  
6 BRETT A. AXELROD, ESQ.  
7 Nevada Bar No. 5859  
8 NICHOLAS A. KOFFROTH, ESQ.  
9 Nevada Bar No. 16264  
10 ZACHARY T. WILLIAMS, ESQ.  
11 Nevada Bar No. 16023  
12 1980 Festival Plaza Drive, Suite 700  
13 Las Vegas, Nevada 89135  
14 *Counsel for Debtor*

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FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 262-6899  
(702) 597-5503 (fax)

Exhibit 1 to this Notice may be (i) viewed and downloaded free of charge at the Debtor's case website (<https://cases.stretto.com/CashCloud/>), or (ii) obtained by written request to Stretto at Cash Cloud, Inc. c/o Stretto, 410 Exchange, Suite 100 Irvine, CA 92602, or by email at [TeamCoinCloud@stretto.com](mailto:TeamCoinCloud@stretto.com); or (iii) by telephone at (720) 792-9194 (toll free) or (888) 940-5992 (international).

## **Exhibit B**



## Exhibit B

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Clark County Treasurer	c/o Bankruptcy Clerk	500 S Grand Central Pkwy	Box 551220	Las Vegas	NV	89155-1220
Franchise Tax Board	Bankruptcy Section, MS A340	PO Box 2952		Sacramento	CA	95812-2952
Texas Workforce Commission	Regulatory Integrity Division - SAU	101 E. 15th Street	Room 556	Austin	TX	78778-0001

## **Exhibit C**





## Exhibit C

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
Armondo Redmond	c/o Goldsmith & Guymon, P.C. Attn: Chris Emery, Jared Robertson & Carrie Thomas	Attn: Marjorie A. Guymon	mguymon@goldguylaw.com cemery@avtechcapital.com jrobertson@avtechcapital.com
AVT Nevada, L.P.			zach@victoireventures.com
Black Hole Investments LLC f/k/a EZ Coin LLC	Attn: Zachary Chaltiel and Edouard Chaltiel		
Black Hole Investments, LLC formerly known as EZ Coin, LLC	c/o Black & Wadhams	Attn: Brigid M. Higgins	bhiggins@blackwadhamslaw.com
Brookfield Retail Properties, Inc.	c/o Kaempfer Crowell	Attn: Louis M. Bubala III	lbubala@kcnvlaw.com
CAL'S CONVENIENCE, INC	Attn: Ray Harrison and Marcia Rigg		Ray.Harrison@calcsstores.com
Cennox Reactive Field Services LLC	Attn: Michael Goggans	1341 W. Battlefield Rd., Suite 210	legal@cennox.com
Chris McAlary	c/o Carlyon Cica Chtd.	Attn: Candace C. Carlyon, Esq., Dawn M. Cica, Esq., and Tracy M. O'Steen, Esq.	ccarlyon@carlyoncica.com dcica@carlyoncica.com tosteen@carlyoncica.com
CKDL Credit, LLC	c/o Berger Singerman LLP	Attn: Jordi Guso	iguso@bergersingerman.com
CKDL Credit, LLC	c/o Berger Singerman LLP	Attn: Scott Jablonski & Mitchell W. Goldberg	sjablonski@bergersingerman.com mgoldberg@bergersingerman.com
CKDL Credit, LLC	c/o Sylvester & Polednak, LTD.	Attn: Jeffery R. Sylvester, Esq.	Jeff@sylvesterPolednak.com
Cole Kepro International, LLC	Attn: Andrew Cashin & Frederick Cook	4170-103 Distribution Circle	info@colekepro.com
Cole Kepro International, LLC	c/o Lewis Roca Rotherbe Christie LLP	Attn: Ogonna M. Brown, Esq. & Dan R. Waite, Esq.	fred@colekepro.com OBrown@lewistroca.com
Cole Kepro International, LLC	c/o Taft Stettinius and Hollister, LLP	Attn: David Z. Adler, Esq., Paul R. Hage	phage@taftlaw.com
Department of Treasury - Internal Revenue Service			mary.b.savilla@irs.gov
Deployment Logix Inc.	Attn: Ken Rogers		Priscilla.A.Burks@irs.gov ken.rogers@deploymentlogix.com
Enigma Securities Limited	c/o Morrison & Foerster LLP	Attn: Gary Lee & Andrew Kissner	glee@mofo.com akissner@mofo.com
Enigma Securities Limited	c/o Shea Larsen	Attn: James Shea, Esq., Bart Larsen, Esq., Kyle Wyant, Esq.	kwyant@shea.law blarsen@shea.law jshea@shea.law
Fox Rothschild LLP	Attn: Brett A. Axelrod, Esq. & Zachary T. Williams, Esq.		baxelrod@foxrothschild.com zwilliams@foxrothschild.com soneal@cgsh.com
Genesis Global Capital LLC	c/o Cleary Gottlieb	Attn: Sean O'Neal, Michael Weinberg, & Jan VanLare	mdweinberg@cgsh.com jvanlare@cgsh.com rkinas@swlaw.com
Genesis Global Holdco, LLC	c/o Snell and Wilmer LLP	Attn: Robert Kinas, Blakeley Griffith, and Charles Gianelloni	bgriffith@swlaw.com cgianelloni@swlaw.com
Good 2 Go Stores LLC	Attn: General Counsel	1568 E. 17th St	ecflukast@hollandhart.com John.pearson@good2gostores.com
Internal Revenue Service	Attn: Mary Sevilla		mary.b.savilla@irs.gov priscilla.a.burks@irs.gov
Luis Flores	c/o Andersen & Beede	Attn: Ryan A. Andersen and Valerie Y. Zaidenberg	ryan@aanblaw.com valerie@aanblaw.com



## Exhibit C

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
Lux Vending, LLC dba Bitcoin Depot	c/o Carlton Fields, P.A.	Attn: Adam P. Schwartz	aschwartz@carltonfields.com amaranto@carltonfields.com
Lux Vending, LLC dba Bitcoin Depot National Services, LLC	c/o Holley Driggs c/o Hodges, Doughty, & Carson	Attn: Stacy H. Rubin Attn: Matthew Graves	srubin@nevadafirm.com oswibies@nevadafirm.com mgraves@hdcilaw.com
Official Committee of Unsecured Creditors	c/o McDonald Carano LLP	Attn: Ryan J. Works & Amanda M. Perach	aperach@mcdonaldcarano.com rworks@mcdonaldcarano.com ashmead@sewkis.com gayda@sewkis.com lotempio@sewkis.com matotti@sewkis.com
Official Committee of Unsecured Creditors	c/o Seward & Kissel LLP	Attn: John R. Ashmead, Esq., Robert J. Gayda, Esq., Ca	brian@brianshapirolaw.com
OptConnect Management LLC	c/o Law Office of Brian D. Shapiro, LLC	Attn: Brian D. Shapiro, Esq.	craig.druehl@dechert.com
OptConnect MGT, LLC	c/o Dechert LLP	Attn: Craig Druehl	schristianson@buchalter.com
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq.	shara@ghandilaw.com
RocketHub, LLC	c/o Ghandi Deeter Blackham	Attn: Shara L. Larson	rtucker@simon.com
Simon Property Group, Inc.	Attn: Ronald M. Tucker, Esq.	225 West Washington Street	rholder@specsonline.com
Spec's - Parent	Attn: Ryan Holder	1420 Kingwood Drive	mguymon@goldguyllaw.com
Trangistics, Inc.	c/o Goldsmith & Guymon, P.C.	Attn: Marjorie A. Guymon	Edward.M.McDonald@usdoj.gov jared.a.day@usdoj.gov rgold@fbtlaw.com
United States Trustee	Attn: Jared A. Day & Edward M. McDonald, Jr.		
WPG Legacy, LLC	c/o Frost Brown Todd LLP	Attn: Ronald E. Gold, Esq.	